



SMS Lifesciences India Limited

Registered & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096. Telanagna, INDIA.
Tel : +91-040-6628 8888. Fax : +91-40-2355 1401
CIN : L74930TG2006PLC050223
Email : info@smslife.in, www.smslife.in

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dated: 10.10.2019

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 540679

Symbol: SMSLIFE

Dear Sir,

Sub: Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrances, in terms of SEBI Circular SEBI/HO/CFD/DCR1/Cir/P/2019/90 dated August, 07, 2019 as on 30th September, 2019

As prescribed vide-along above mentioned SEBI Circular, the requisite details are attached forming part of this letter.

Kindly acknowledge the receipt

Thanking you

Yours faithfully

For SMS Lifesciences India Limited

A handwritten signature in blue ink, appearing to be 'P. B. B. B.', written over a horizontal line.

Authorized Signatory

Encl as above

Annexure – II
Format for disclosure of reasons for encumbrance by Promoter of Listed Companies

(In addition to Annexure – I prescribed by way of circular dated August, 5th 2015)

Name of Listed Company	SMS Lifesciences India Limited
Name of the Recognized Stock Exchange where the shares of the Company are listed	BSE NSE
Name of the Promoter(s) PACs whose shares have been encumbered	Potluri Infra Projects LLP
Total Promoter Shareholding in the listed Company	213213 - 7.05%
Encumbered Shares as a % of Promoter Shareholding	107139 - 3.54%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Detail of all the existing events / agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance 16.06.2017)#	
Type of encumbrance (Pledge, Lien. Negative lien, non-disposal underrating etc, or any other covenant, transaction, condition or arrangement in the nature of encumbrance),	Pledge of shares	
No. and % of shares encumbered	107142 - 3.54%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL India Limited
	Whether the entity (X) is a scheduled commercial bank, public financial institution, NBFC or housing finance Company, if no, provide the nature of the business of the entity	No
	Name of all other entities in the Agreement	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1.NA 2.NA
	Whether the encumbrance is relating to any debit instruments viz. debenture, commercial paper, certificate of deposit etc.,	No

For Potluri Infra Projects LLP


 Designated Partner

	if yes, provide details about the instrument, including credit rating	
Security Cover / Asset Cover	Value of Shares on the date of event / Agreement (A)	Rs. 2,03,71,980/-
	Amount involved (against which shares have been encumbered) (B)	90,00,00,000/-
	Ratio of A/B	0.023
End use of Money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) for the benefit of listed Company</p> <p>Provided details including amount, purpose of raising money by listed Company, schedule for utilization of amount, repayment schedule etc.,</p> <p>(a) any other reason (Please specify)</p>	<p>Vistra ITCL (India) Ltd – security against sanction of term loan by Yes Bank Ltd and RBL Bank Ltd to the M/s VKT Pharma Private Ltd.</p>

These Shares were allotted as per demerger scheme between SMS Pharmaceuticals Limited & SMS Lifesciences India Limited on 27.06.2017 & listed in BSE & NSE on 17.08.2017. Hence, valuation arrived is as per the cost of acquisition.

For Potluri Infra Projects LLP



Designated Partner

Annexure – II

Format for disclosure of reasons for encumbrance by promoter of Listed Companies

(In addition to Annexure – I prescribed by way of circular dated August, 5th 2015)

Name of Listed Company	SMS Lifesciences India Limited
Name of the Recognized Stock Exchange where the shares of the Company are listed	BSE NSE
Name of the Promoter(s) PACs whose shares have been encumbered	Vamsi Krishna Potluri
Total Promoter Shareholding in the listed Company	72520 - 2.40%
Encumbered Shares as a % of Promoter Shareholding	72520 - 2.40%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Detail of all the existing events / agreements pertaining to encumbrance

	Encumbrance (add columns for each event agreement) 03.06.2016#	
Type of encumbrance (Pledge, Lien, Negative lien, non-disposal underrating etc, or any other covenant, transaction, condition or arrangement in the nature of encumbrance),	Pledge of Shares	
No. and % of shares encumbered	72520 - 2.40%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	RBL Bank Limited
	Whether the entity (X) is a scheduled commercial bank, public financial institution, NBFC or housing finance Company, if no, provide the nature of the business of the entity	Yes
	Name of all other entities in the Agreement	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1. 2.
	Whether the encumbrance is relating to any debit instruments viz. debenture, commercial paper, certificate of deposit etc., if yes, provide details about the instrument, including credit rating	



Security Cover / Asset Cover	Value of Shares on the date of event / Agreement (A)	Rs.1,55,96,224/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 20,00,00,000/-
	Ratio of A/B	0.08
End use of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) for the benefit of listed Company Provided details including amount, purpose of raising money by listed Company, schedule for utilization of amount, repayment schedule etc., (a) any other reason (Please specify)	Sanction of term loan to associate Company M/s VKT Pharma Private Limited.

These Shares were allotted as per demerger scheme between SMS Pharmaceuticals Limited & SMS Lifesciences India Limited on 27.06.2017 & listed in BSE & NSE on 17.08.2017. Hence, valuation arrived is as per the cost of acquisition.

