

To

**Date:** 12<sup>th</sup> June, 2017

All the Shareholders of  
SMS Lifesciences India Limited

**Subject: Intimation of Record Date —Reg.**

Dear Sir/Madam,

With reference to above cited subject, we are pleased to inform you that the Hon'ble National Company Law Tribunal, Hyderabad bench for the State of Telangana and for the State of Andhra Pradesh vide their Order dated 15<sup>th</sup> May, 2017 approved the Scheme of Arrangement between M/s. SMS Pharmaceuticals Limited (Demerged Company) and M/s SMS Lifesciences India Limited (Resulting Company) and their respective Shareholders and Creditors. Further certified true copy of the above Order of Hon'ble National Company Law Tribunal sanctioning the Scheme filed with Registrar of Companies vide e-form INC-28 on 17.05.2017. Consequently, the Scheme has become effective from 17.05.2017.

This is to inform you that the Record Date has been fixed as **Friday 23<sup>rd</sup> June, 2017**. The following shareholders of Demerged Company will be considered for the purpose of entitlement of shares of Resulting Company pursuant to Scheme of Arrangement:

a) In respect of shares held in physical form, shareholders whose name appear in Register of Member of Demerged Company as at the close of business hours on **Friday 23<sup>rd</sup> June, 2017**; &

b) In respect of shares held in electronic form, shareholders of Demerged Company whose names appear in the statements of beneficial position furnished by the Depositories as at the close of business hours on **Friday 23<sup>rd</sup> June, 2017**.

The Disclosure of Record Date in the specified format as below:

COMPANY NAME & CODE	Type of Security	RECORD DATE	PURPOSE
SMS Lifesciences India Limited	Equity Shares	23 <sup>rd</sup> June, 2017	As per the Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Hyderabad Bench between M/s. SMS

			<p>Pharmaceuticals Limited (Demerged Company) and M/s. SMS Lifesciences India Limited (Resulting Company) and their respective Shareholders and Creditors: -</p> <p>Upon the Scheme becoming effective and in consideration of the demerger Semi Regulated Units No. I, IV and V along with premises situated at Industrial Estate, Santhnagar, Hyderabad; Industrial Development Area, Jeedimetla, Hyderabad ; Premises bearing Flat No.417, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad; vacant land admeasuring Ac 19.00 cents situated at Pharma City, Parawada, Visakhapatnam and Investments relating to Semi Regulated Units ("Demerged Undertaking") of SMS Pharmaceuticals Limited (Demerged Company) into SMS Lifesciences India Limited (Resulting Company) consequently SMS Lifesciences India Limited shall issue and allot to the equity shareholders of Demerged Company at the following share entitlement ratio:</p> <p>1(one) Equity share of Rs. 10/- each (fully paid-up) of Resulting Company shall be issued and allotted for every 28 (twenty eight) Equity Shares of Re. 1/- each (fully paid-up) held by the shareholders in Demerged Company.</p>
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After the issuance and allotment of the equity shares by SMS Lifesciences India Limited (Resulting Company), the Resulting Company will complete the necessary steps to have the equity shares listed on BSE Limited and National Stock Exchange of India Limited.

Thanking you.

Yours faithfully

For SMS Lifesciences India Limited



Pavan Pise  
Company Secretary