

| General information about company | |
|--|--------------------------------|
| Scrip code | 540679 |
| NSE Symbol | SMSLIFE |
| MSEI Symbol | |
| ISIN | INE320X01016 |
| Name of the company | SMS LIFESCIENCES INDIA LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 15 | 2055729 | | | 2055729 | 68 | 2055729 | | 2055729 | 68 |
| (B) | Public | 10285 | 967558 | | | 967558 | 32 | 967558 | | 967558 | 32 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 10300 | 3023287 | | | 3023287 | 100 | 3023287 | | 3023287 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 68 | | | 179662 | 8.74 | 2055729 |
| (B) | Public | | | | 32 | | | | | 956384 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 179662 | 5.94 | 3012113 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 13 | 1834216 | | | 1834216 | 60.67 | 1834216 | | 1834216 | 60.67 |
| (d) | Any Other (specify) | 2 | 221513 | | | 221513 | 7.33 | 221513 | | 221513 | 7.33 |
| Sub-Total (A) (1) | | 15 | 2055729 | | | 2055729 | 68 | 2055729 | | 2055729 | 68 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 15 | 2055729 | | | 2055729 | 68 | 2055729 | | 2055729 | 68 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (c) | Alternate Investment Funds | 1 | 5157 | | | 5157 | 0.17 | 5157 | | 5157 | 0.17 |
| Sub-Total (B) (1) | | 1 | 5157 | | | 5157 | 0.17 | 5157 | | 5157 | 0.17 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 10001 | 803012 | | | 803012 | 26.56 | 803012 | | 803012 | 26.56 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 3 | 67000 | | | 67000 | 2.22 | 67000 | | 67000 | 2.22 |
| (e) | Any Other (specify) | 280 | 92389 | | | 92389 | 3.06 | 92389 | | 92389 | 3.06 |
| Sub-Total (B) (3) | | 10284 | 962401 | | | 962401 | 31.83 | 962401 | | 962401 | 31.83 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 10285 | 967558 | | | 967558 | 32 | 967558 | | 967558 | 32 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 10300 | 3023287 | | | 3023287 | 100 | 3023287 | | 3023287 | 100 |
| Total (A+B+C) | | 10300 | 3023287 | | | 3023287 | 100 | 3023287 | | 3023287 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 60.67 | | | 72520 | 3.95 | 1834216 |
| (d) | | | | 7.33 | | | 107142 | 48.37 | 221513 |
| Sub-Total (A) (1) | | | | 68 | | | 179662 | 8.74 | 2055729 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 68 | | | 179662 | 8.74 | 2055729 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (c) | | | | 0.17 | | | | | 5157 |
| Sub-Total (B) (1) | | | | 0.17 | | | | | 5157 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 26.56 | | | | | 791987 |
| (a(ii)) | | | | 2.22 | | | | | 67000 |
| (e) | | | | 3.06 | | | | | 92240 |
| Sub-Total (B) (3) | | | | 31.83 | | | | | 951227 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 32 | | | | | 956384 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 3012113 |
| Total (A+B+C) | | | | 100 | | | 179662 | 5.94 | 3012113 |

| Individuals/Hindu undivided Family | | | | | | | |
|--|------------------------|---------------------|--------------------|-------------|------------------|-------------------------|-------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | T V V S N MURTHY (HUF) | SURESH BABU POTLURI | HIMA BINDU POTLURI | T ANNAPURNA | T V V S N MURTHY | RAJESWARA RAO GOPINEEDI | T V PRAVEEN |
| PAN (II) | AAAHT5377D | AAAPY9383J | AAOPP2408H | ABIPT9230C | ABKPT0255F | ACPPG5749K | ACRPT0664J |
| No. of fully paid up equity shares held (IV) | 142190 | 5151 | 291905 | 306797 | 293821 | 37 | 46262 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 142190 | 5151 | 291905 | 306797 | 293821 | 37 | 46262 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.7 | 0.17 | 9.66 | 10.15 | 9.72 | 0 | 1.53 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 142190 | 5151 | 291905 | 306797 | 293821 | 37 | 46262 |
| Class eg:y | | | | | | | |
| Total | 142190 | 5151 | 291905 | 306797 | 293821 | 37 | 46262 |
| Total as a % of Total Voting rights | 4.7 | 0.17 | 9.66 | 10.15 | 9.72 | 0 | 1.53 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 4.7 | 0.17 | 9.66 | 10.15 | 9.72 | 0 | 1.53 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 142190 | 5151 | 291905 | 306797 | 293821 | 37 | 46262 |

| Reason for not providing PAN | | | | | | | |
|------------------------------|--|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | |
| Shareholder type | | | | | | | |

| Individuals/Hindu undivided Family | | | | | | |
|--|---------------------|----------------------|---------------------|-----------------|-----------------------|----------------|
| Serial No. | 8 | 9 | 10 | 11 | 12 | 13 |
| Name of the Shareholders (I) | RAMESH BABU POTLURI | HARI KISHORE POTLURI | GOPINEEDI SUDEEPTHI | SUKUMARI KONERU | VAMSI KRISHNA POTLURI | TRILOK POTLURI |
| PAN (II) | ADFP2514C | AEJPP6013K | AFBPT3797B | AIJPK3578L | AQSPP0412F | AQSPP0471A |
| No. of fully paid up equity shares held (IV) | 518105 | 15359 | 62500 | 714 | 73234 | 78141 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 518105 | 15359 | 62500 | 714 | 73234 | 78141 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 17.14 | 0.51 | 2.07 | 0.02 | 2.42 | 2.58 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg:X | 518105 | 15359 | 62500 | 714 | 73234 | 78141 |
| Class eg:y | | | | | | |
| Total | 518105 | 15359 | 62500 | 714 | 73234 | 78141 |
| Total as a % of Total Voting rights | 17.14 | 0.51 | 2.07 | 0.02 | 2.42 | 2.58 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 17.14 | 0.51 | 2.07 | 0.02 | 2.42 | 2.58 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 72520 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 99.03 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 518105 | 15359 | 62500 | 714 | 73234 | 78141 |
| Reason for not providing PAN | | | | | | |

| Reason for not providing PAN | | | | | | |
|------------------------------|--|--|--|--|--|--|
| Shareholder type | | | | | | |

| Individuals/Hindu undivided Family | |
|--|---------------------------------------|
| Serial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 1834216 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1834216 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 60.67 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg:X | 1834216 |
| Class eg:y | |
| Total | 1834216 |
| Total as a % of Total Voting rights | 60.67 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 60.67 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | 72520 |
| As a % of total Shares held (b) | 3.95 |
| Number of equity shares held in dematerialized form (XIV) | 1834216 |
| Reason for not providing PAN | |

| Reason for not providing PAN | |
|------------------------------|--|
| Shareholder type | |

| Any Other (specify) | | | |
|--|--------------------------------------|----------------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | POTLURI LABORATORIES PRIVATE LIMITED | POTLURI INFRA PROJECTS LLP | |
| PAN (II) | AAACH5037P | AASFP4935B | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 8300 | 213213 | 221513 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 8300 | 213213 | 221513 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.27 | 7.05 | 7.33 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 8300 | 213213 | 221513 |
| Class eg:y | | | |
| Total | 8300 | 213213 | 221513 |
| Total as a % of Total Voting rights | 0.27 | 7.05 | 7.33 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.27 | 7.05 | 7.33 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | 0 | 107142 | 107142 |
| As a % of total Shares held (b) | 0 | 50.25 | 48.37 |
| Number of equity | 8300 | 213213 | 221513 |

| | | | |
|--|----------------|----------------|--|
| shares held in dematerialized form (XIV) | | | |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter Group | Promoter Group | |

| Any Other (specify) | | | | | | |
|--|---------------------------|------------------|------------------|----------|---|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | Non-Resident Indian (NRI) | Bodies Corporate | Clearing Members | Trusts | Unclaimed or Suspense or Escrow Account | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No. of the Shareholders (I) | 158 | 95 | 25 | 1 | 1 | 280 |
| No. of fully paid up equity shares held (IV) | 28400 | 60952 | 2959 | 61 | 17 | 92389 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 28400 | 60952 | 2959 | 61 | 17 | 92389 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.94 | 2.02 | 0.1 | 0 | 0 | 3.06 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 28400 | 60952 | 2959 | 61 | 17 | 92389 |
| Class eg:y | | | | | | |
| Total | 28400 | 60952 | 2959 | 61 | 17 | 92389 |
| Total as a % of Total Voting rights | 0.94 | 2.02 | 0.1 | 0 | 0 | 3.06 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.94 | 2.02 | 0.1 | 0 | 0 | 3.06 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 28364 | 60900 | 2959 | 0 | 17 | 92240 |

| Reason for not providing PAN | | | | | | |
|------------------------------|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence